

# Gift of Publicly Listed Securities to Variety – the Children’s Charity of BC Share Transfer Form



## To be completed by Donor:

Name of Donor: \_\_\_\_\_ Daytime Telephone: \_\_\_\_\_  
Address: \_\_\_\_\_  
Email: \_\_\_\_\_ Workplace (if applicable): \_\_\_\_\_  
Name of Donor’s Broker: \_\_\_\_\_ Your Broker’s Telephone: \_\_\_\_\_  
Broker’s Firm Name: \_\_\_\_\_  
Your Broker’s Account Name and Number: \_\_\_\_\_  
Name of Security: \_\_\_\_\_ # of Shares Transferred: \_\_\_\_\_  
Approx. Value of Each Share: \_\_\_\_\_ Approx. Total Amount of Donation: \_\_\_\_\_  
Date of Transfer to Variety Account: \_\_\_\_\_

**Receiving Firm of the Securities:** RBC Dominion Securities  
**Name of Account:** Variety – the Children’s Charity of BC  
**Account Number:** # 803-28311-1-0  
**For Mutual Fund Donations:** Dealer/Rep code: 9190/SCP



I understand that I will receive a Gift-in-Kind tax receipt for these securities from Variety – the Children’s Charity for the closing price, on the date these securities are received in Variety – the Children’s Charity’s account. These securities have been donated to Variety – the Children’s Charity without restriction and can be sold by Variety at any time considered appropriate.

Signature of Donor: \_\_\_\_\_ Date: \_\_\_\_\_

## CHECKLIST FOR YOUR CONVENIENCE:

1. **Please call Jennifer Shang at Variety, 604.268.4038, prior to the actual transfer of securities.** Please do not transfer securities to Variety’s brokerage account without prior notification. Jennifer will provide you with all the appropriate information to ensure your transaction is handled smoothly and efficiently. If making an end-of-year donation, please initiate in December with enough time to complete the transaction prior to year-end.
2. Have you notified your broker of your intentions? If not, please do so. Please instruct your broker to initiate the transfer on your behalf to Variety’s brokerage account. Faxing this form to them should be sufficient authorization.
3. Please be advised that we can only accept listed securities that are available for immediate sale with no penalty or negative tax implication. We cannot accept securities that are encumbered by a hold-back or escrow period.
4. Once this form is completed, please email a copy to [jennifer.shang@variety.bc.ca](mailto:jennifer.shang@variety.bc.ca) for Variety’s record.

**Variety – The Children’s Charity of BC**  
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Tel: 604.320.0505 · [www.variety.bc.ca](http://www.variety.bc.ca)