

Gift of Publicly Listed Securities to Variety – the Children’s Charity of BC

Share Transfer Form



TO BE COMPLETED BY DONOR

Donor Name: _____ Daytime Telephone: _____

Address: _____

Email: _____ Workplace (if applicable): _____

Name of Donor’s Broker: _____ Your Broker’s Telephone: _____

Broker’s Firm Name: _____

Your Broker’s Account Name and Number: _____

Name of Security: _____ # of Shares Transferred: _____

Approx. Value of Each Share: _____ Approx. Total Amount of Donation: _____

Date of Transfer to Variety Account: _____

Securities Receiving Institution: RBC Dominion Securities

Account Name: Variety – the Children’s Charity of BC

Account Number: 803-28311-1-0

For Mutual Fund Donations: Dealer/Rep code: 9190/SCP



I understand that I will receive a Gift-in-Kind tax receipt for these securities from Variety – the Children’s Charity for the closing price, on the date these securities are received in Variety – the Children’s Charity’s account. These securities have been donated to Variety – the Children’s Charity without restriction and can be sold by Variety at any time considered appropriate.

Donor Signature: _____ **Date:** _____

COMPLETION CHECKLIST

1. **Call Natalina Hamilton (604.268.4038), prior to transferring securities.** Do not transfer securities to Variety’s brokerage account without prior notification. Natalina will provide you with all the appropriate information to ensure your transaction is handled smoothly and efficiently. If making an end-of-year donation, please initiate in December with enough time to complete the transaction prior to year-end.
2. **Notify your broker of your intentions to transfer securities.** Instruct your broker to initiate a transfer on your behalf to Variety’s brokerage account. Ensure they receive this form as authorization.
3. **Variety cannot accept securities that are encumbered by a hold-back or escrow period.** We can only accept listed securities that are available for immediate sale with no penalty or negative tax implication.
4. **Email a COMPLETED copy of this form** to natalina.hamilton@variety.bc.ca for Variety’s record.

Variety – The Children’s Charity of BC
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